California’s Dual Eligible Demonstration: Update, Issues, & Pathways to Success

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Purpose: To identify critical issues and discuss strategies for engagement at local and state levels.

Morning Session
– High-level overview of Coordinated Care Initiative (CCO) & Dual Eligible Integration Demonstration (Duals Demo)
– Critical issues identification and discussion

Afternoon Session
– Exploring the issues with panelists
– Strategies for engagement
Overview

Dual Eligible Integration Demonstration (Duals Demo) and the Coordinated Care Initiative (CCI)

Medi-Cal Managed Care: What it looked like before the CCI

Before the CCI
- Medi-Cal managed care covered health care services only

Carve-Outs from Medi-Cal managed care:
- Medicare services (for dual eligibles)
- Long-Term Services and Supports (LTSS)- note exceptions
- Behavioral health services
Medi-Cal Managed Care: Enrollment Requirements Before the CCI

Mandatory Enrollment:
- Medi-Cal managed care enrollment was mandatory for Medi-Cal only seniors and persons with disabilities for health care services only, not including LTSS

Voluntary Enrollment:
- Dual eligibles were not mandated to enroll in Medi-cal managed care (except in COHS, where Medi-Cal coverage is mandated for all Medi-Cal beneficiaries)

Of California’s 1.2 million dual eligibles, approximately 15% are enrolled in a Medi-cal managed care plan.

The Duals Demo and the CCI

Dual Eligible Integration Demonstration initial authority
- SB 208 (statutes of 2010) authorizing legislation
- 4 counties selected as pilots to integrate Medi-Cal/Medicare medical and LTSS benefits

Governor’s Coordinated Care Initiative (CCI: SB 1008 & SB 1036)
- Expands Duals Demo to 8 counties: LA, San Diego, Santa Clara, Riverside, San Bernardino, San Mateo, Alameda, Orange
- Mandates LTSS in Medi-Cal managed care in 8 demo counties
- Requires dual eligibles in the 8 demo counties to enroll in Medi-Cal managed care
Key Elements of California’s Duals Demo Proposal

- **Passive enrollment with 6-month lock-in**
  - Enrollment begins in March-June 2013
  - Can opt-out for Medicare benefits; mandated to enroll in Medi-Cal managed care for Medi-Cal benefits
  - If they do not opt-out, will be passively enrolled
  - PACE is an enrollment option

- **Carve out of certain populations:** developmental disabilities, specified 1915(c) waiver enrollees, children, ESRD

- **Person-centered care coordination:** Role of assessment and interdisciplinary care team

- **Universal assessment process (to be developed)**

LTSS Included in Medi-Cal Managed Care

- Community-Based Adult Services (starting July 2012)
- Multipurpose Senior Services Program
  - Will be phased-out as a waiver program by 2015
- IHSS
- Other LTSS as deemed by health plan
- Nursing Facility
- Coordination with behavioral health
- Coordination with other HCBS outside of Medi-Cal

*The rate development process will play a role in determining the extent to which health plans can increase access to HCBS.*
Where Are We Now?

CCI
• Enacted as part of 2012-13 budget
• Trailer Bill outlines policy provisions (SB 1008 & SB 1036)

Duals Demonstration Stakeholder Workgroups
• Workgroup process informs elements of the demonstration

California submitted proposal to federal government
• Memorandum of Understanding (MOU) between state/feds will guide all elements of the Demonstration

Duals Demo
Timeline
**Duals Demo: Timeline (Estimate)**

Key Dates (Approximate):
- **October 2012**: MOU finalized with CMS
- **Sept/October 2012**: Rates developed
- **Oct/November 2012**: Plan Readiness Reviews
- **December 2012**: Begin mailing materials to consumers
- **March 2013-June 2013**: Begin enrollment
- **June 2013**: Establish stakeholder workgroup to develop uniform assessment for HCBS

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**How to Ensure Opportunity = Success?**
Duals Demo

Identifying & Moving Forward on Critical Issues

Dual Eligibles

Afternoon Session
Panelists

- Lisa Kodmur, Seniors and Persons with Disabilities Program Director, LA Care Health Plan
- Denise Likar, Director of Programs – Independence at Home, a division of SCAN Health Plan
- Brenda Premo, Director, Harris Family Center for Disability and Health Policy, Western university of Health Sciences
- Kevin Prindiville, Deputy Director, National Senior Citizens Law Center
- Abbie Totten, Director of State Programs, California Association of Health Plans
- Laura Trejo, General Manager, City of Los Angeles Department of Aging

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