

The SCAN Foundation Forum Detailed Agenda October 2021

## Session #1 | October 6, 12 – 2 pm PT

## Amplifying All Voices in LTSS Systems Transformation: California State of the State

For California's older adults, people with disabilities and family caregivers, the past year brought significant challenges, including equity issues magnified by the fallout of the COVID-19 pandemic. The release of the Master Plan for Aging demonstrates a commitment to addressing system issues and related inequities, with transformation on the precipice through new opportunities such as the California Advancing and Innovating Medi-Cal (CalAIM) initiative. In this session, attendees will learn about the most pressing issues facing our long-term services and supports (LTSS) system, with related legislative, budgetary, and programmatic updates. Attendees will hear from and engage with California's leading experts and policy leaders to better understand California's policy landscape through an equity lens and consider where they can play a role. Assemblymember Adrin Nazarian, Chair of the California Assembly Committee on Aging and Long-Term Care, will provide a keynote address.

12:00 pm	Welcome & Opening Remarks - Sarita A. Mohanty, MD, MPH, MBA, President & CEO, The SCAN Foundation
12:05 pm	Transforming Care in the Time of COVID: The Turner Family's Experience
12:10 pm	<ul> <li>Amplifying All Voices in LTSS Systems Transformation: California State of the State</li> <li>Denny Chan, JD, Directing Attorney, Justice in Aging (Moderator)</li> <li>Michelle Baass, Director, California Department of Health Care Services</li> <li>Kim McCoy Wade, JD, Senior Advisor on Aging, Disability and Alzheimer's, Office of Governor Gavin Newsom</li> <li>Andy Imparato, Executive Director, Disability Rights California</li> <li>Kiran Savage-Sangwan, MPH, Executive Director, California Pan-Ethnic Health Network</li> </ul>
1:10 pm	Q&A Discussion
1:30 pm	<ul> <li>Keynote Speaker</li> <li>Honorable Adrin Nazarian, Chair, Aging and Long-Term Care Committee, California State Assembly</li> </ul>
1:35 pm	<ul> <li>Tribute Honoring Dr. Steven P. Wallace</li> <li>Kathryn G. Kietzman, PhD, MSW, Senior Research Scientist, UCLA Center for Health Policy Research and Associate Researcher, Department of Community Health Sciences, UCLA Fielding School of Public Health</li> </ul>
1:45 pm	Closing Remarks - Sarita A. Mohanty, MD, MPH, MBA, President & CEO, The SCAN Foundation
1:55 pm	Visual Representation by Graphic Artist <ul> <li>Christopher Fuller, Graphic Facilitator, Griot's Eye, Inc.</li> </ul>
2:00 pm	Adjourn



# Session #2 | October 13, 12 – 1:30 pm PT

#### From Theory to Practice: Delivering Care for People with Complex Needs

Supporting older adults and people with disabilities who have complex needs presents challenges and opportunities. Services have become more integrated and focused on a person's goals. This makes it essential to enlist providers who can deliver team-based and person-centered care. The National Center for Complex Health & Social Needs created a set of core competencies for the health care and social service sectors. This session will provide an overview of the competencies, discuss ways to activate these competencies in practice, and offer an opportunity to hear from those using the competencies. Attendees will also hear from a person whose lived experience and encounters with the delivery system helped inform and shape the final core competencies.

12:00 pm	<ul> <li>Welcome &amp; Opening Remarks</li> <li>Sarita A. Mohanty, MD, MPH, MBA, President &amp; CEO, The SCAN Foundation</li> </ul>
12:05 pm	Transforming Care in the Time of COVID: Charlene's and Delta's Experiences
12:10 pm	<ul> <li>From Theory to Practice: Delivering Care for People with Complex Needs</li> <li>Carter Wilson, MCom, Associate Director, National Center for Complex Health and Social Needs, Camden Coalition of Healthcare Providers (Moderator)</li> <li>Barbara Crider, JD, Executive Director, York County Community Action Corporation</li> <li>Anne Whitman, PhD, CPS, MBA, MS, MA, Senior Peer Consultant, Massachusetts General Hospital &amp; Boston Medical Center</li> <li>Michelle Wong, MPH, MPP, Director, Care Management Institute, Kaiser Permanente</li> </ul>
1:05 pm	Q&A Discussion
1:20 pm	Closing Remarks - Sarita A. Mohanty, MD, MPH, MBA, President & CEO, The SCAN Foundation
1:25 pm	Visual Representation by Graphic Artist <ul> <li>Christopher Fuller, Graphic Facilitator, Griot's Eye, Inc.</li> </ul>
1:30 pm	Adjourn



# Session #3 | October 20, 12 – 1:45 pm PT

#### Transforming Medicare and Medicaid Beyond COVID-19 for a Person-Centered Future

While the COVID-19 pandemic exposed problems in meeting the medical and long-term care needs of older adults, the federal government allowed states and local-level providers substantial flexibilities in how care could be organized, delivered, and paid for through Medicare and Medicaid. This response during a public health emergency showed new ways to deliver person-centered care to aging Americans and those living with complex care needs beyond what was previously imagined. In this session, attendees will learn about the Medicare and Medicaid flexibilities and hear from local providers who used them to better serve these populations and their family caregivers. Attendees will also consider what policy actions should become permanent to achieve person-centered care for the future. Also, Senator Bob Casey, Chair of the Senate Special Committee on Aging, will provide a keynote address.

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- Sarita A. Mohanty, MD, MPH, MBA, President & CEO, The SCAN Foundation
- 12:05 pm Transforming Care in the Time of COVID: Heather and Lynda's Experience
- 12:10 pm Transforming Medicare and Medicaid Beyond COVID-19 for a Person-Centered Future
  - Sarah Dash, MPH, President & CEO, Alliance for Health Policy (Moderator)
  - Stephanie Anthony, JD, MPH, Senior Advisor, Manatt Health Strategies
  - Gabriel Ayerza, Senior Director, Medicare Strategy and Medicaid State Programs, Community Health Plan of Washington
  - Evan Oakes, MD, MPH, Vice President of Clinical Care, HealthPoint
  - Jennifer Podulka, MPA, Senior Consultant, Health Management Associates
- 1:00 pm Q&A Discussion
- 1:15 pm Keynote Speaker
  - Senator Bob Casey, Chairman, Special Committee on Aging, United States Senate
- 1:20 pm Closing Remarks - Sarita A. Mohanty, MD, MPH, MBA, President & CEO, The SCAN Foundation
- 1:25 pm Visual Representation by Graphic Artist
  - Christopher Fuller, Graphic Facilitator, Griot's Eye, Inc.
- 1:30 pm Adjourn



#### Session #4 | October 27, 12 – 2 pm PT

# A Future Vision for Aging Well and Equitably Beyond COVID: Reflections from Public Health, Media, and Technology Leaders

By 2034, the United States will be – for the first time ever – a country with a greater number of older adults than children and increasing racial and ethnic diversity across the population. How do we reimagine and build an equitable society where all populations can age well, particularly in light of reshaped perspectives from the COVID-19 crisis? This discussion will include experts to challenge core assumptions and share possible futures from the perspectives of public health, media, and technology. Also in our final Forum week, we will announce and learn about our 2021 Innovation Award recipient. At the end of the session, Poet Laureate Brian Sonia-Wallace will recite a poem inspired by the presentations.

#### 12:00 pm Welcome & Opening Remarks

- Sarita A. Mohanty, MD, MPH, MBA, President and CEO, The SCAN Foundation
- 12:05 pm Transforming Care in the Time of COVID: Person-Centered Care in Three Families
- 12:10 pm A Future Vision for Aging Well and Equitably Beyond COVID: Reflections from Public Health, Media, and Technology Leaders
  - Sarita A. Mohanty, MD, MPH, MBA, President & CEO, The SCAN Foundation (Moderator)
  - Leticia Alejandrez, MA, Director, Telehealth and Human Services, California Emerging Technology Fund
  - David Barstow, Professor and Chair of the Investigative Reporting Program, UC Berkeley
  - Reginald Tucker-Seeley, ScD, Vice President, Health Equity, ZERO The End of Prostate Cancer and Edward L. Schneider Assistant Professor of Gerontology, University of Southern California
- 1:10 pm Q&A Discussion
- 1:30 pm 2021 Innovation Award
- 1:45 pm Closing Remarks
  - Sarita A. Mohanty, MD, MPH, MBA, President & CEO, The SCAN Foundation
- 1:50 pm Poem Reflection
  - Brian Sonia-Wallace, Poet Laureate, RENT Poet
- 1:55 pm Visual Representation by Graphic Artist - Christopher Fuller, Graphic Facilitator, Griot's Eye, Inc.
- 2:00 pm Adjourn